

### FINBRIDGE ADVISORS

Finances Crafted with Distinction

### **ABOUT US**

Finbridge Advisors stands out as a leading consultancy firm specializing in financial and credit rating advisory services. Driven by a team of seasoned and passionate professionals, our expertise spans diverse disciplines such as Chartered Accountancy, Corporate Law, Cost Management, and Credit Analysis. This diverse skill set enables us to deliver tailored, holistic solutions that address the specific needs of our clients.

We excel in understanding our clients' business dynamics, performing detailed financial evaluations, and applying our industry knowledge to enhance their credit ratings. Our unique approach, combined with confidentiality and innovation, ensures we consistently deliver impactful results. From selecting the most suitable Credit Rating Agency (CRA) to overseeing the completion of reports, we collaborate with clients throughout the entire process.

With significant expertise in credit rating optimization and IPO monitoring for businesses across various sectors, we focus on adding value by meticulously refining every detail. Our unwavering commitment to excellence drives us to provide insightful, actionable advice that empowers our clients to succeed.

Operating with a nationwide presence, Finbridge Advisors partners with medium and large enterprises across India. We prioritize building enduring client relationships, establishing ourselves as trusted advisors who adopt a personalized, client-first approach. By combining industry-specific expertise with practical solutions, we ensure our services create value throughout every phase of the business lifecycle.

At Finbridge Advisors, we are dedicated to redefining financial advisory, credit optimization, and monitoring practices, enabling our clients to achieve their objectives with clarity and confidence.

## **OUR GOALS**

#### Goal

1

"Our goal is to empower businesses and individuals with actionable financial insights and strategies, fostering sustainable growth and long-term success. By providing comprehensive advisory solutions, we aim to become the go-to partner for clients seeking innovative, reliable, and personalized financial services."

#### Vision

2

"To be a trusted leader in the financial advisory landscape, recognized for our excellence, integrity, and ability to deliver transformative solutions. We envision creating a future where businesses and individuals can achieve their financial aspirations through our expertise and dedication to their success

#### **Mission**

3

"Our mission is to deliver tailored financial advisory services that are insightful, innovative, and results-driven. We are committed to building lasting relationships with our clients by offering guidance that combines deep industry expertise, meticulous analysis, and a relentless focus on value creation. Through our collaborative approach, we strive to help clients navigate complexities, seize opportunities, and achieve their financial goals with confidence."

## OUR SERVICE

#### **Credit Rating Advisory:**

FBA's Team's expertise and experience in rating industry makes us the strongest player in credit rating advisory among the industry. Credit rating advisory services are designed to be comprehensive and flexible, addressing the unique requirements of each client and guide them through the credit rating process, offering insights, strategies, and solutions to enhance their credit standing. The primary goal is to help businesses secure favorable credit terms, maintain financial health, and mitigate risks associated with credit transactions.

#### **Fund Raising Advisory**

FBA can be incredibly helpful in navigating the fund raising process. With their extensive market knowledge, the FBA's team can offer insightful advice on valuation and deal structure. They can also help with due diligence, offer advice on deal conditions, and make sure the process continues as planned.

#### **Resolution Plan Rating Advisory**

Resolution plans are comprehensive strategies developed by financial institutions to navigate and recover from distress or failure while minimizing the impact on the broader financial system. It is a rehabilitation plan for a corporate debtor that is going into insolvency. FBA offers independent assessments and guidance to enhance the quality and effectiveness of these plans. FBA helps in developing an effective Resolution Plan based on the information memorandum provided by the Resolution Professional that focuses on legal, financial, management, and technical methods.

## **OUR SERVICE**

#### **Main Board IPO Advisory**

Our IPO/FPO Advisory Services play a pivotal role in guiding organizations through the intricate process of going public on major stock exchanges. FBA offerings encompass a range of strategic and operational support provided to companies across sectors intending to list on prominent stock exchanges, such as the Bombay Stock Exchange (BSE) or National Stock Exchange (NSE). FBA objective is to assist companies in navigating the complexities of the IPO process, from pre-listing preparations to post-listing compliance.

With in-depth knowledge of the whole equity markets fund raising process including – identification, initiation, structuring, valuation and execution, FBA team can assist in transactions quickly and efficiently.

#### **SME IPO Advisory**

SME companies can also raise funds through equity via "SME IPO". SME IPO Advisory Services have emerged as crucial facilitators, guiding smaller companies through the complexities of the IPO process.

FBA through its SME IPO Advisory Services cater specifically to the unique needs and challenges faced by Small and Medium Enterprises aiming to go public. These services encompass strategic planning, regulatory compliance, valuation, and investor relations to ensure a successful transition from private to public status.



# CONTACT US



+91- 9555 929 111



Sales@finbridgeglobal.in



Tapasya, Arun Nagar, Ward No. 14, Rewa (M.P.)



www.finbridgeglobal.in